

ESOP VALUATIONS

The McLean Valuation Service Group



Employee Stock Ownership Plans

As a core competency and complement to The McLean Group's mergers and acquisitions practice, The McLean Valuation Services Group provides business valuation services, including financial security and intangible asset valuations for a variety of transaction, financial reporting and tax purposes.

The heart of our valuation practice focuses on the valuation of privately-held businesses for ESOPs and other equity incentive plans which are critically important to our clients' businesses. The valuation of ESOPs is different and more complex than the typical business valuation. Both IRS and Department of Labor guidance must be considered. ESOPs are prohibited from paying more than adequate consideration for the employer stock that they purchase. From analyzing enterprise value to determining discounts, these valuations require specialized experience.

The McLean Valuation Services Group is a national valuation firm serving private businesses and public companies. The firm is comprised of CPAs and credentialed valuation experts who have taught courses and published articles on leading valuation issues.

Valuation Services

Equity Incentive Plans

- ESOPs
- Stock option plans
- Section 409A compliance

Financial Reporting

- Purchase price allocations
- Goodwill impairment testing
- Intangible asset impairment testing
- Stock option expense calculations

Transaction Opinions

- Fairness opinions
- Capital adequacy opinions

Litigation Support

- Dissenting/oppressed shareholder suits
- Lost profits and last asset values
- Personal injury damages

General Business Valuations

- Buy/sell agreements
- Estate and tax planning
- Exit planning

The McLean Valuation Services Group is an affiliate of The McLean Group, a national, middle market investment bank providing mergers and acquisitions (M&A), capital formation, market intelligence, business valuation, litigation support and exit planning services.



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Washington, DC

Andy Smith, CPA/ABV, ASA, CVA, CMA
7900 Westpark Dr. | Suite A320 | McLean, VA 22102
asmith@mcleanllc.com | 703.827.0233

Austin, Texas

Shari Overstreet, CPA, ABV, CVA, CM&AA
401 Congress Ave. | Suite 1540 | Austin, TX 78701
soverstreet@mcleanllc.com | 512.687.3485

Silicon Valley, California

Brian Sullivan, CPA/ABV, IBA ACFE, CVA
177 Bovet Road | Sixth Floor | San Mateo, CA 94402
bsullivan@mcleanllc.com | 650.638.2310

Sacramento, California

Neil Paschall, CPA/ABV/CFF, CVA, CFFA
6806 Fallsbrook Ct. | Suite 1 | Granite Bay, CA 95746
npaschall@mcleanllc.com | 916.929.0900

Miami, Florida

David Smith, CPA, CVA, CFA, CFST
7765 S.W. 87th Avenue | Suite 201 | Miami, FL 33173
dsmith@mcleanllc.com | 305.412.8393

