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FOR IMMEDIATE RELEASE

The McLean Group Advises Noblis on its Purchase of National Security Partners

MCLEAN, VA – June 4, 2014 – The McLean Group today announced that it acted as the exclusive mergers and acquisitions (M&A) advisor to Noblis, Inc. on its purchase of National Security Partners (NSP), a portfolio company of FedCap Partners, LLC and WAUD Capital Partners. Financial terms of the deal were not disclosed.

NSP provides high-end strategic consulting, technical development, and mission execution programs for the US Intelligence Community.

Falls Church, VA-based Noblis is a nonprofit science, technology and strategy organization that works with a wide range of government and industry clients in the areas of national and homeland security, intelligence, transportation, healthcare, environmental sustainability and enterprise transformation.

Dr. Roger Mason, Senior Vice President for National Security and Intelligence at Noblis said, “NSP has a first class and respected reputation in the cyber intelligence space. As the new cornerstone of Noblis’ cyber intelligence capabilities, we will now be able to integrate NSP’s skills with our other national security capabilities in the areas of overhead/airborne ISR, identity intelligence, counter WMD, big data analytics, homeland security, and the agile development of law enforcement IT systems. Tackling today’s complex national security challenges demands that we marshal the best of our skills across diverse domains and this new team is poised to help address those toughest problems.”

NSP Chief Executive Officer Leslee Belluchie, will remain onboard as the company’s CEO, reporting to Dr. Mason. LTG Ronald Lee Burgess Jr. USA (Ret.) will continue to serve as Chairman of the Board. NSP will operate as a wholly owned subsidiary of Noblis.

The McLean Group’s Aerospace, Defense & Government (ADG) practice advised on the transaction. This transaction adds to The McLean Group’s record of successful Defense and Government Services advisory assignments.

About The McLean Group

The McLean Group is a leading independent investment bank that provides merger and acquisitions (M&A), business valuation and strategic consulting services to middle market companies. The firm’s Aerospace, Defense & Government Services (ADG) team is one of the largest dedicated groups in the country and has deep transactional expertise in nearly every segment of the government market.

Our practice leads have advised on more than 150 government sector transactions with cumulative deal value exceeding \$4 billion, including 42 transactions closed since 2010. Our firm’s M&A advisory and valuation services reflect our comprehensive industry knowledge, extensive transactional successes, commitment to providing senior-level attention to every client engagement, and real-time understanding of industry-specific valuation drivers.

