



## **Global Defense Technology & Systems, Inc. (GTEC) to Acquire Signature Government Solutions, LLC**

Global Defense Technology & Systems, Inc. (Nasdaq: GTEC) entered into a definitive agreement with Signature Consultants, LLC to acquire its subsidiary, Signature Government Solutions, LLC (SGS).

Herndon, Va.-based SGS delivers sophisticated information technology, cyber security and intelligence analysis services in support of high priority mission systems and cyber security programs within the intelligence community. Capabilities include systems engineering, network engineering & telecommunications, IT security, intelligence analysis and solutions-based enterprise IT assessments. In addition to Northern Virginia, the company has a substantial operation in the Ft. Meade, Maryland area. The company was founded in 2003.

GTEC president and CEO John Hillen stated: "The addition of SGS into GTEC's portfolio immediately adds new depth to our capabilities and customer footprint within the US Intelligence Community, especially when combined with the cyber and intelligence expertise brought to us with our acquisition of Zytel Corporation last month. SGS's core competencies and past performance in information systems architecture, cyber security and network engineering reinforce our ambition to be the leading mid-sized defense technology company that delivers comprehensive, mission-critical solutions to support the most pressing needs of our national security clients."

SGS executive vice president John Stolberg, who will stay and lead the business for GTEC, stated: "We are very excited about the potential to bring a greater depth and breadth of technologies, capabilities and mission expertise to our customers as we combine forces with GTEC in the mission-critical national security marketplace. We are particularly energized about becoming part of GTEC, as their passion for the national security mission, customer focus, agility and pursuit of excellence in customer support and delivery makes for an excellent home and cultural match for our employees, and opens up exciting new opportunities for growth and development."

The McLean Group was exclusive financial advisor to the seller, Signature Government Solutions.

### **Terms**

On Nov. 4, 2010 Global Defense Technology & Systems, Inc. announced it had entered into a definitive agreement with Signature Consultants, L.L.C to acquire its subsidiary, Signature Government Solutions, LLC (SGS), for \$52.5 million in cash.

GTEC has secured commitments for a \$100 million revolving credit facility to finance the transaction, which will replace the current \$50 million revolving credit facility. The new facility will contain similar terms to the current agreement and will have a three year maturity.

The deal is expected to be immediately accretive to GTEC's diluted earnings per share and is expected to close in the fourth quarter of 2010, subject to customary closing conditions, including CFIUS approval.

SGS has strong operating margins and expects to generate \$37 million in revenue in 2010 with strong growth prospects for 2011 and beyond. All of its over 220 direct employees hold Top Secret/Sensitive Compartmented Information clearances or higher.

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